

(Constituted in the Republic of Singapore pursuant to a Trust Deed dated 5 July 2004 (as amended))

## ANNOUNCEMENT<sup>1</sup> DESPATCH OF CIRCULAR INCORPORATING AN OFFER INFORMATION STATEMENT

Further to the announcement dated 28 July 2008 with respect to the lodgement with the Monetary Authority of Singapore of a circular incorporating an offer information statement (the "Rights Issue Circular") in relation to the underwritten renounceable rights issue (the "Rights Issue") of 831,135,129 new units ("Rights Units") in Mapletree Logistics Trust ("MapletreeLog"), on the basis of three (3) Rights Units for every four (4) existing units in MapletreeLog ("Units") held as at 5.00 p.m. on 25 July 2008, Mapletree Logistics Trust Management Ltd., as manager of MapletreeLog, is pleased to announce that the Rights Issue Circular will be despatched to Eligible Unitholders (as defined in the Rights Issue Circular), together with the Application Form for Rights Units and Excess Rights Units ("ARE") issued in connection with the Rights Issue, on Wednesday, 30 July 2008.

Eligible Unitholders who do not receive the Rights Issue Circular and the ARE by Wednesday, 6 August 2008, may obtain copies from The Central Depository (Pte) Limited ("CDP") or Boardroom Corporate & Advisory Services Pte. Ltd. (the "Unit Registrar"), as the case may be, at their respective addresses as follows:

## **CDP**

The Central Depository (Pte) Limited 4 Shenton Way, #02-01 SGX Centre 2 Singapore 068807

## **UNIT REGISTRAR**

Boardroom Corporate & Advisory Services Pte. Ltd. 3 Church Street #08-01 Samsung Hub Singapore 049483

Eligible Unitholders are requested to note the following important dates and times in respect of the Rights Issue:

Last date and time for acceptance :

and payment

13 August 2008 at 5.00 p.m. (9.30 p.m. for Electronic Applications through Participating

Banks)

Last date and time for renunciation :

and payment by renouncees

13 August 2008 at 5.00 p.m.

Last date and time for excess :

application and payment

13 August 2008 at 5.00 p.m. (9.30 p.m. for Electronic Applications through Participating

Banks)

<sup>&</sup>lt;sup>1</sup> The material set forth herein is for informational purposes only and is not intended, and should not be construed, as an offer of securities for sale in the United States. The securities described herein have not been and will not be registered under the Securities Act or the laws of any state, and may not be offered or sold within the United States, except pursuant to an exemption from or in a transaction not subject to, the registration requirements of the Securities Act and applicable state laws. There is no intention to register any portion of the Rights Issue described herein in the United States or to conduct a public offering of securities in the United States.

Prospective purchasers of the nil-paid provisional allotments of Rights Units of Eligible Unitholders ("Rights Entitlements") should also note that trading in the nil-paid Rights Entitlements will commence on Wednesday, 30 July 2008.

Christine M. Chan
Company Secretary
Mapletree Logistics Trust Management Ltd.
(Company Registration No. 200500947N)
As Manager of Mapletree Logistics Trust

29 July 2008

## **Important Notice**

This Announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for Units.

The Rights Issue Circular in relation to the Rights Issue will be despatched to Unitholders later today and will be made available on the web-site of MapletreeLog at <a href="http://www.mapletreelogisticstrust.com">http://www.mapletreelogisticstrust.com</a>.

A potential investor should read the Rights Issue Circular before deciding whether to subscribe for or purchase Rights Units under the Rights Issue. The value of the Units and the income from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Manager or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on the Singapore Exchange Securities Trading Limited (the "SGX-ST"). Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units. The past performance of MapletreeLog is not necessarily indicative of the future performance of MapletreeLog.