



(Constituted in the Republic of Singapore pursuant to a Trust Deed dated 5 July 2004 (as amended))

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## **ANNOUNCEMENT**

### **COMPLETION OF THE ACQUISITION OF SEVEN LOGISTICS FACILITIES IN JAPAN FOR JPY17.5 BILLION**

Further to its press release dated 12 March 2012, Mapletree Logistics Trust Management Ltd., as manager of Mapletree Logistics Trust, wishes to announce the completion of the acquisition of the seven logistics facilities (the "Properties") in Japan today. The Properties have been acquired for a total consideration of JPY 17.5 billion<sup>1</sup>. As stated in the press release, the purchase price and other acquisition-related costs of the Properties are being funded through a combination of debt and part of the proceeds raised from the issuance of S\$350,000,000 5.375 per cent. perpetual securities on 19 March 2012<sup>2</sup>.

By Order of the Board  
Wan Kwong Weng  
Joint Company Secretary  
Mapletree Logistics Trust Management Ltd.  
(Company Registration No. 200500947N)  
As Manager of Mapletree Logistics Trust

23 March 2012

#### **Important Notice**

This Announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for units in MLT ("Unit").

The value of Units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Manager, or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that Unitholders of MapletreeLog may only deal in their Units through trading on the Singapore Exchange Securities Trading Limited ("SGX-ST"). Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

The past performance of MapletreeLog is not necessarily indicative of the future performance of MapletreeLog.

The information in this Announcement must not be published outside the Republic of Singapore and in particular, but without limitation, must not be published in any United States edition of any publication.

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<sup>1</sup> Approximately S\$265 million based on the exchange rate of JPY 66 = S\$1 as at 21 March 2012.

<sup>2</sup> Refer to announcement dated 19 March 2012.