



(Constituted in the Republic of Singapore pursuant to a Trust Deed dated 5 July 2004 (as amended))

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## **ANNOUNCEMENT**

### **ISSUE AND LISTING OF NEW UNITS UNDER THE DISTRIBUTION REINVESTMENT PLAN**

Mapletree Logistics Trust Management Ltd., as manager (the "Manager") of Mapletree Logistics Trust ("MLT") wishes to announce that it has today issued 1,154,561 new units in MLT ("Units") at an issue price of S\$1.119 per Unit to eligible unitholders of MLT ("Unitholders") who have elected to participate in the Distribution Reinvestment Plan ("DRP") in respect of MLT's distribution for the three months ended 30 September 2012 (the "2Q FY12/13 Distribution").

The new Units will commence trading on the Main Board of Singapore Exchange Securities Trading Limited at 9.00 a.m. on 30 November 2012.

The new Units will rank pari passu in all respects with the existing Units.

Following the issue of the new Units, the number of issued Units has increased from 2,426,317,966 to 2,427,472,527.

As per the announcement dated 18 October 2012, eligible Unitholders who did not elect or who partially elected to participate in the DRP, as well as overseas Unitholders who did not provide registered mailing addresses in Singapore to CDP, shall be paid their respective entitlements to the 2Q FY12/13 Distribution in cash today.

By Order of the Board

Wan Kwong Weng

Joint Company Secretary

Mapletree Logistics Trust Management Ltd.

(Company Registration No. 200500947N)

As Manager of Mapletree Logistics Trust

29 November 2012

## **Important Notice**

This Announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for units in MLT ("Units"). The value of Units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Manager, or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that Unitholders of MLT may only deal in their Units through trading on the Singapore Exchange Securities Trading Limited ("SGX-ST"). Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

The past performance of MLT is not necessarily indicative of the future performance of MLT.

The information in this Announcement must not be published outside the Republic of Singapore and in particular, but without limitation, must not be published in any United States edition of any publication.