



(Constituted in the Republic of Singapore pursuant to a Trust Deed dated 5 July 2004 (as amended))

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## **ANNOUNCEMENT**

### **ISSUE AND LISTING OF NEW UNITS UNDER THE DISTRIBUTION REINVESTMENT PLAN**

Further to the announcements dated 19 September 2018, 28 September 2018 and 5 October 2018 in relation to the application of the distribution reinvestment plan (“**DRP**”) to the advanced distribution for the period from 1 July 2018 to 27 September 2018 (“**Advanced Distribution**”), Mapletree Logistics Trust Management Ltd., as manager (the “**Manager**”) of Mapletree Logistics Trust (“**MLT**”), wishes to announce that 23,468,893 new units in MLT (“**Units**”) at an issue price of S\$1.2061 per Unit pursuant to MLT’s **DRP** in respect of the **Advanced Distribution** have been issued today.

The new Units have been credited to securities accounts of MLT unitholders (“**Unitholders**”) who have elected to participate in the **DRP**. The new Units have commenced trading on the Main Board of Singapore Exchange Securities Trading Limited today. The new Units will rank pari passu in all respects with the existing Units.

Following the issuance of the new Units, the total number of MLT Units has increased from 3,563,577,390 to 3,587,046,283.

Further to the announcements dated 19 September 2018, 28 September 2018 and 5 October 2018, Unitholders who did not elect or partially elected to participate in the **DRP** and overseas Unitholders who did not provide registered mailing addresses in Singapore to The Central Depository (Pte) Limited, will receive their respective entitlements to the **Advanced Distribution** in cash on 1 November 2018.

By Order of the Board

Wan Kwong Weng  
Joint Company Secretary  
Mapletree Logistics Trust Management Ltd.  
(Company Registration No. 200500947N)  
As Manager of Mapletree Logistics Trust

1 November 2018

## Important Notice

The value of units in MLT (“Units”) and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Manager, or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that Unitholders of MLT may only deal in their Units through trading on Singapore Exchange Securities Trading Limited (the “SGX-ST”). Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for Units.

The past performance of MLT is not necessarily indicative of the future performance of MLT.

This announcement may contain forward-looking statements that involve risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economic conditions, interest rate trends, cost of capital and capital availability, competition from similar developments, shifts in expected levels of property rental income, changes in operating expenses (including employee wages, benefits and training costs), property expenses and governmental and public policy changes. Investors are cautioned not to place undue reliance on these forward-looking statements, which are based on the Manager’s view of future events.

This announcement is not for release, publication or distribution, directly or indirectly, in or into the United States, European Economic Area, Canada, Japan or Australia, and should not be distributed, forwarded to or transmitted in or into any jurisdiction where to do so might constitute a violation of applicable securities laws or regulations.

The securities referred to herein have not been and will not be registered under the Securities Act, and may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act or under the securities laws of any state or other jurisdiction of the United States, and any such new Units may not be offered or sold within the United States except pursuant to an exemption from, or transactions not subject to, the registration requirements of the Securities Act and in compliance with any applicable state securities laws. Any public offering of securities to be made in the United States would be made by means of a prospectus that may be obtained from an issuer and would contain detailed information about such issuer and the management, as well as financial statements. There will be no public offering of the securities referred to herein in the United States.